

# ECHA Accounts Manual

November 2018



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Table of Contents
1. Introduction
1.1 Objective
1.2 Icons, abbreviations and terminology
2. Definitions and concepts
2.1 Legal Entity
2.2 Users in ECHA Accounts
2.3 User roles
2.3.1 What is a foreign user?
2.3.2 How to work as a foreign user in ECHA IT tools
2.4 Contacts
2.5 Password management policy
3. How to sign up for the first-time13
3.1 User details
3.2 Email verification
3.3 How to upgrade a personal account to a business account
3.4. How to access an ECHA IT tool
3.4 Security alerts
4. How to log in
4.1 How to log into ECHA IT tools using the IDM tool25
4.2 How to log into an ECHA IT tool
4.2.1 REACH-IT
4.2.2 R4BP 3
4.2.3 ECHA Cloud & PCN services
4.2.4 ePIC
4.3 Logging out
5. How to manage your Legal Entity27
5.1 How to update Legal Entity details
5.2 How to add a new contact
5.3 How to modify an existing contact
5.4 How to delete an existing contact
5.5 How to create a new business account
5.6 How to add an existing user – Personal account
5.7 How to remove a user from the Legal Entity
5.8 How to add an existing user – Foreign user
5.9 How to remove a foreign user
5.10 First time login steps for a new user – Personal account
5.11 First time login steps for the new user created by the Legal Entity manager – Business account $\dots$ 45
5.12 How to update user details
5.13 How to export user information
5.14 How to reset a user password

5.15 How to unlock a user account	55
5.16 How to remove a user role	56
6. Account recovery	57
6.1 How to recover a password	57
6.1.1 Password recovery for business accounts	57
6.1.2 Password recovery for personal accounts	61
6.2 How to recover a username	63
6.3 How to change a password	64

Table of Figures

Figure 1: Roles in ECHA Accounts	)
Figure 2: Account selection in ePIC	2
Figure 3: Account selection in R4BP 312	2
Figure 4: Account selection in REACH-IT	2
Figure 5: Account selection in ECHA Cloud services	2
Figure 6: ECHA Account sign-up14	
Figure 7: Create an account	
Figure 8: Email address verification	
Figure 9: Resend email verification	
Figure 10: Email verification link	5
Figure 11: Email verified confirmation	7
Figure 12: Login page	
Figure 12: Login page	
Figure 14: Legal Entity manager to add a user in the Legal Entity	
Figure 15: Create Legal Entity	
Figure 16: Account security	
Figure 17: Security question/answer	
Figure 18: Forgot your password	
Figure 19: Email with subject: Request to recover password	
Figure 20: Security question	
Figure 21: Add Legal Entity identification details21	
Figure 22: Legal Entity details22	
Figure 23: Legal Entity UUID23	
Figure 24: ECHA Applications button23	
Figure 25: List of ECHA Applications button24	4
Figure 26: Recently used devices	
Figure 27: Log into REACH-IT	5
Figure 28: Log into R4BP 3	
Figure 29: Log into ECHA Cloud Services	5
Figure 30: Edit LE details	
Figure 31: Edit identification	
Figure 32: Billing address	
Figure 33: Company name change	Ś
Figure 34: Add contact	
Figure 35: Add contact details	
Figure 36: List of contacts	
Figure 37: Edit contacts	
Figure 38: Edit contacts details	
Figure 39: List of contacts	
Figure 40: How to delete contacts	
Figure 41: Delete contacts confirmation	
Figure 42: Create a new user by the Legal Entity manager	
Figure 43: Create a new user	
Figure 44: Successful creation of the user by the Legal Entity manager	
Figure 45: Add an existing personal account by the Legal Entity manager	
Figure 46: Add the username and email by the Legal Entity manager	
Figure 47: Role selection	
Figure 48: Successful user registration	3
Figure 49: User notification	Э
Figure 50: Remove a user from the Legal Entity	
Figure 51: Confirmation of removal	
Figure 52: List of users – foreign user	
Figure 53: Add a foreign user	
Figure 54: Confirm the addition of a foreign user	
	-

	Add a role/roles to a foreign user	
Figure 56:	Confirm registration	42
Figure 57:	Successful user registration	42
Figure 58:	Foreign user in the Legal Entity	42
Figure 59:	Legal Entity details of the foreign user	43
Figure 60:	List of users with foreign user	44
Figure 61:	Remove foreign user	44
	Email verified	
Figure 63:	Email about the account creation by the Legal Entity manager	45
Figure 64:	Change password and security question/answer	46
	Security question and answer updated	
	Email address to be verified	
	Message to verify the email address	
	Email verified	
	List of users – update	
	View account details	
Figure 71:	Edit user details	50
	Email updated	
Figure 73:	Email not verified	51
Figure 74:	Email address update	51
Figure 75:	Email address not verified	52
	Non-unique email address	
	Email updated	
	Email verified	
	User details	
	Export user information	
	List of users – password reset	
	Reset user password confirmation	
	Password reset confirmation	
	A user is locked out	
Figure 85:	List of users – unlock	56
Figure 86:	List of users – no records	5/
	IDM tool main page	
	Recover password	
	Lost password request confirmation	
	Link to recover the password	
	Answer security question	
	Change password	
	Password recovery	
	Recover password	
	Lost password request confirmation	
	Link to recover the password	
	New password	
	Forgot your username	
	Recover username	
	: Recover username confirmation	
	: Change password	
	2: Enter the current password	
	: Enter a new password	
	: Change password confirmation	
	: Change password of the personal account	
rigure 100	: Provide the new password of the personal account	0/

# **1. Introduction**

## 1.1 **Objective**

This manual explains the required steps for a user to access ECHA IT tools (a.k.a. ECHA business applications, such as REACH-IT, ePIC, R4BP 3, Poison Centres Notifications Portal, ECHA Cloud Services), ECHA websites and the Identity and Access Management (IDM) tool (a.k.a. ECHA Accounts portal).

The document details how to sign up to ECHA Accounts, how to administer accounts and how to make use of the support functionalities.

## 1.2 Icons, abbreviations and terminology

This manual uses various icons and specific abbreviations throughout. The icons are displayed to highlight useful information.

The following icons are used:



Useful information, guidance, assistance

Very important note

The following abbreviations and icons are used throughout this manual:

DUNS	Data Universal Numbering System for identification of a Legal Entity
ECHA IT tools	ECHA business applications, such as REACH-IT, ePIC, R4BP 3, Poison Centres and ECHA Cloud services
ePIC	Prior Informed Consent IT tool
IDM	Identity and Access Management tool
R4BP 3	Register for Biocidal Products IT tool
REACH-IT	Registration, Evaluation, Authorisation and Restriction of Chemicals IT tool
PCN	Poison Centres Notification portal
LE	Legal Entity
LE UUID	Legal Entity universally unique identifier
LEOX	Legal Entity object
PIC	Prior Informed Consent
UUID	Universally unique identifier
VAT number	Value-added tax number associated with the Legal Entity
*	Fields marked with an asterisk are mandatory
?	Displays additional information

# **2. Definitions and concepts**

## 2.1 Legal Entity

A Legal Entity (LE) may represent anything between a complex business structure and a simple organised business, for example, a corporation, a company, or a single person.

LEs are identified by their name, universally unique identifier (UUID), address, country, and general contact information.

The LE account creation needs to be done with the sign-up process in ECHA Accounts. More information is available in *Chapter 3. How to sign up for the first time*. An LE UUID is key information to unambiguously identify your LE as unique during the submission of a notification, application or registration to ECHA.

#### Please note:

- Once an LE has been created, the LE UUID and country cannot be changed. Other information of the LE can be modified at a later stage.
- Changing the LE name and other identifiers does not affect the legal status on the ownership of the assets, notifications, and registrations.

## 2.2 Users in ECHA Accounts

Users are identified by their usernames. Once created, a username cannot be modified or duplicated; usernames are used to control access and trace the actions of users. Every user account needs a valid email address for account and password recovery.

Permissions and access to the data are managed through roles assigned to users. Only users with an LE manager role can create other users for the same LE account.

The following ECHA account types exist:

- A *personal account* is not associated with an LE and can be used to access the ECHA websites but not the ECHA IT tools.
- A *business account* is associated with an LE and can be used to access the ECHA IT tools and the ECHA websites.

Lusers have access to an ECHA IT tool based on the role assigned to them by the LE manager.

To ease the user administration, the IDM tool provides links to self-service tools for users to change and recover their lost passwords and usernames. More information is available in *Chapter 6 Account recovery functionalities*.

It is advisable to have at least two users with the LE manager role per LE. This will ensure that if there are personnel or organisational changes, there is more than one user who can create or modify the accounts in the LE.

If user account management is outsourced, it is advisable for your company to have at least one user with the "LE manager" role.

## 2.3 User roles

Users with an "LE manager" role will be responsible for adding new users to the same LE. When creating a new *business account*, specific roles need to be assigned to the business account to allow access to REACH-IT, ePIC, R4BP 3, PCN, ECHA Cloud Services, other.

Users need to have at least one role, i.e. "manager" or "reader", to access ECHA IT tools. The assigned roles determine the level of access to ECHA Accounts (Figure 1: Roles in ECHA ).

Figure 1: Roles in ECHA Accounts

ACCESS LEVEL IN ECHA A	CCOUNTS (fe	or EU and no	on-EU users)	
Role	Edit account details	Add/ remove/ modify user's data	Add/ remove/ modify contacts	View account details
Legal Entity manager	X	X	X	X
Manager (REACH, PIC, BPR)			X	X
Reader (REACH, PIC, BPR)				X
Full Access (IUCLID Trial, IUCLID SME, IUCLID PCN)				X
Read Only (IUCLID Trial, IUCLID SME, IUCLID PCN)				x

A Legal Entity (LE) *manager* is the first user associated with an LE. LE managers are responsible for managing the users within the same LE account. An LE manager can see and administer everything related to the users of the LE, including passwords.

Based on the roles selected, each specific user has a different access level within IDM tool:

- The LE manager can view and edit LE account details including the LE name. In addition, the LE manager can add, remove or modify users' data from ECHA Accounts as well as add contacts to an LE.
- The manager can add or modify contacts to the LE and view LE and users' details.
- The reader has read access to the LE details in ECHA Accounts.

Based on these roles, the user has a different access level within ECHA IT tools:

- Reader: the roles "REACH Reader" "REACH Reader Non-EU", "BPR Reader" and "PIC Reader" have read-only access.
- Manager: the roles "REACH Manager", "REACH Manager Non-EU", "PIC Manager" and "BPR Manager" can submit, edit, delete or create data in REACH-IT, ePIC and R4BP 3.

- Read Only: "IUCLID SME Read Only", "IUCLID Trial Read Only" and "IUCLID PCN Read Only" have read-only access.
- Full Access: the roles "IUCLID SME Full Access", "IUCLID Trial Full Access" and "IUCLID PCN Full Access" can submit, edit, delete or create data in ECHA Cloud Services and PCN.

## 2.3.1 What is a foreign user?

A foreign user is an external user from company B who has been appointed by the LE manager from company A to work for company A. A foreign user can perform actions on behalf of the company that grants him permission to use an account from their own ECHA account.

A Granting access to third party users (foreign user) may expose confidential data. It is important that companies agree the scope of access and how the confidential information is handled.

When roles (Figure 1: Roles in ECHA Accounts) are granted to foreign users, they can do the following:

- In ECHA Accounts: view LE and user details in read-only view.
- In ECHA Accounts: modify or add new contacts to the LE (only if they have any manager roles).
- In ECHA IT tools: perform actions based on the level of access (manager or reader roles) assigned to them.

The company who grants access to the foreign user has access to submit applications, receive messages in ECHA IT tools or receive and complete task items – if the foreign user is not able to perform actions on their behalf.

A foreign user (company B) working for "company A", can modify contact details, but cannot modify the LE or user details of "company A".

For R4BP 3 applications, a foreign user does not replace a case owner who submits an application/notification on behalf of an authorisation holder (case owner different from the asset owner). When a case owner submits on behalf of the asset owner, both entities have different accounts and the case owner is responsible to follow up the status of any communications submitted by authorities.

#### 2.3.2 How to work as a foreign user in ECHA IT tools

A foreign user (company B) can use a personal username to access ECHA IT tools and work on behalf of a different LE than their own.

When the foreign user logs into an ECHA IT tool, they need to select the company that they wish to work for (Figure 2: Account selection in ePIC, Figure 3: Account selection in R4BP 3,

Figure 4: Account selection in REACH-IT and Figure 5: Account selection in ECHA Cloud services).

ightarrow The foreign user needs to select the correct LE.

#### Figure 2: Account selection in ePIC

▲ Michael Spencer ▼ Company B (FI) ▼ @ Sign-out	▲ Michael Spencer → Company A (FI) → 🗈 Sign-out
Company B (FI)	
Company A (FI)	,
12/01/2018	12/01/2018 🗨

#### Figure 3: Account selection in R4BP 3

ECHA	TASKS	MESSAGES
are <u>CB user8</u> on behalf of Compa	any B (F1) - Ipany B (F1) 대	
	npany A (FI)	

#### Figure 4: Account selection in REACH-IT

REACH-IT	Company B +	⊥ CB_user8	REACH-IT	Company A *	* 1 CB_user8
😑 Menu 👻	Company A		📃 Menu 🧡		
	HI Mict	nael Spencer Company B		Hi Mic	chael Spencer Company A

#### Figure 5: Account selection in ECHA Cloud services

CB_user8 Company B	B_user8 ompany A
ECHA Cloud	 
Anage account	
Switch legal entity 💙	
Company B	
Company A	
📑 Logout	

• Even if a foreign user is working on behalf of a company, email notifications will still be sent only to the contacts that have been specified.

## 2.4 Contacts

Contacts can be used by ECHA and the national authorities to contact the LE. Contacts are created in IDM. Contacts do not have access to ECHA IT tools.

For REACH-IT, the contacts are managed in REACH-IT.

## 2.5 Password management policy

Passwords are used to protect your user identity and confidentiality of the data related to your LE.

The password must have at least 8 characters and contain three of the following character types:

- uppercase letter [A to Z], lowercase letter [a to z];
- number [0-9] and non-alphabetical;
- must not contain username, first name or last name;
- cannot be the same as a previously used password; and
- cannot be changed more than once a day.

The maximum number of unsuccessful login attempts is 10. Once the number of maximum attempts is reached, the user account is locked for two hours. After that, the account is released, and a user will be able to log in.

If a password is forgotten, a recovery link "Forgot your password?" is available in the login page.

## 3. How to sign up for the first-time

To access the ECHA website or use an ECHA IT tool, users need to have a valid ECHA account. To create a new account, open the <u>IDM tool</u> and click "Sign-up" (Figure 6: ECHA Account sign-up).

#### Figure 6: ECHA Account sign-up

Username	
Password	
Help	LOGIN
) ECHA accounts.	
<ul> <li>Forgot your pas</li> <li>Forgot your use</li> </ul>	
y Change passwor	rd.
Not a user yet	
) Sign-up	
Euro	oean Cheminaik Agency Annaikatu 18, 9,0, 8xx 400, FD-00121 Helcinki, Finland

Users have alternative ways to create a new business account: by directly accessing REACH-IT, R4BP 3, ePIC, PCN or ECHA Cloud Services portals and selecting:

- "Register a company" (if you access through REACH-IT and R4BP 3);
- "Sign-up" (if you access through ePIC);
- "Register" (if you access through ECHA Cloud Services).

## 3.1 User details

To create a personal account ("Create account page") users need to complete the following steps:

- Enter user details (Figure 7: Create an account).
- Verify email address (Figure 8: Email address verification).

#### Figure 7: Create an account

Create Account	
User Information	
* First Name	John
* Last Name	Lewis
* Email	john.lewis@digital.com
* Username	myaccount
Phone	
Password * Password	
	The password must have at least 8 characters and contain three of the following character types: uppercase letter, lowercase letter, number and non-alphabetical. The password must not contain your username, your first name or your last name. The password cannot be the same as a previously used password. The password cannot be changed more than once a day.
* Confirm Password	
	Save Cancel

## 3.2 Email verification

Once users have completed the "create account" page, a pop-up message will prompt them to verify their email address (Figure 8: Email address verification).

Figure 8: Email address verification

Verify your email address	
	Please click on the venification link in order to venify your email address.

Users need to verify their email address linked to their username. In case a verification email is not received, users need to follow the instruction displayed in the warning message (Figure 9: Resend email verification).

#### Figure 9: Resend email verification

#### Warning

You cannot access any ECHA application, since your email address is unverified. Please verify your email address or resend the verification email by clicking <u>here</u>.

т	-	-	
H		5 I.	<b>+D</b>
1	10	-1	$\boldsymbol{\nu}$

- > ECHA accounts.
- > Forgot your password?
- > Forgot your username?
- > Change password

Not a user yet?

> Sign-up

Users need to verify that they have received an ECHA email with the subject "Your account has been created" (Figure 10: Email verification link).

Figure 10: Email verification link

Dear John Lewis,

Please click the following link to verify the email address linked to the username: myaccount.

https://ga-ulem-web.echa.europa.local/acr-industry/acr/verify/email/b12728c71dbd48caa7142374a9f9e764

If you feel that you are receiving this email in error, please contact your Legal Entity Manager and provide the above information.

This is an automatically generated email. Please do not try to reply to this message.

Kind regards, ECHA ICT Helpdesk Annankatu 18, P.O. Box 400, FI-00121 Helsinki, Finland http://echa.europa.eu/

Clicking on the link will open a new browser window. The window will display an acknowledgement showing that the users' email has been verified. It will also ask the users to log into their ECHA account to continue the sign-up process (Figure 11: Email verified confirmation).

#### 17 ECHA Accounts Manual

#### Figure 11: Email verified confirmation



Follow the steps in (Figure 12: Login page).

#### Figure 12: Login page

Username [ Password Enter password	LOGIN	
	Password	ক
		LOGIN

Once the users click on "LOGIN", they will be directed to the IDM tool (Figure 13: IDM tool).

#### Figure 13: IDM tool

You are connected as myaccount | Logout

ECHA Applications
> ECHA websites
Need access to more applications?
You have to associate your account with a legal entity
> Create a new legal entity
> My legal entity is already registered
Please communicate your username and email to your legal entity manager in order to include y account to the legal entity.

This completes the creation of a personal account, which can now be used to access the ECHA websites, but not the ECHA IT tools (i.e. REACH-IT, R4BP, ePIC, etc.).

To promote their personal account to a business account with access to the ECHA IT tools, the users may continue with the creation of a new legal entity process or they can request (offline) from their legal entity manager to include them.

Only users with an LE manager role can create other business accounts, add a foreign user and add a personal account for the same LE account (Figure 14: Legal Entity manager to add a user in the Legal E).

Figure 14: Legal Entity manager to add a user in the Legal Entity

-			
	Add Z Export (.c	sv)	Search
1 @	A foreign user		
lse 🧕	A personal account	Name \$	Email 🗘

When indicating the email address, users need to keep in mind that this email address will be used for important notifications regarding their ECHA account e.g. password reset.

The username, which is unique across the system and cannot be changed, must be composed of at least four characters. For more information refer to *Chapter 2.5 Password management policy for password requirements*.

#### 3.3 How to upgrade a personal account to a business account

As shown in Figure 15, the user with a personal account may create a new LE. If the user has an LE definition file in LEOX file format, then the user may click on "Import IUCLID format file" and select the LEOX file to import. (Figure 15: Create Legal Entity)

If the LE already exists, an error message will be shown.

Figure 15: Create Legal Entity

In order to use ECHA's submission systems you r	
Encode Legal Entity or Import IUCLID format file	need to provide your Legal Entity's details, contact information, users, etc. Please continue by selecting either below
have the same UUID for your legal entity definition	e a legal entity definition file in IUCLID exchange format (also known as the LEOX file format), and if you want to on as for your IUCLID LEOX, you should import your LEOX. Upon successful validation of the imported file, you will o review / update imported details as well as to enter additional details.
Encode Legal Entity: If you do not have any IU	CLID format file or do not intend to get one, you may encode your Legal Entity information.

If users do not have the LE definition file in LEOX file format, they will need to click on "Encode Legal Entity". Then the users will have to secure their accounts with a security question and answer (Figure 16: Account security) before adding the LE details.

#### Figure 16: Account security

provide the required	details. Fields marked with	n an asterisk (*) are mandato	ry. Hovering over a (?)	sign displays help	information.	
ity question and ans	wer have to be provided in	order to associate your accou	int with a legal entity			
ccount security						
Security Question	Select	•				
* Security Answer						
	Four characters or more, M	lake sure your answer is easy	to remember for you,	but hard for others	to guess!	

The users may select their own preferred security question and provide a security answer (Figure 17: Security question/answer).

This feature is available only for business accounts.

Figure 17: Security question/answer

Security		
* Security Question	What is your pets name?	]
* Security Answer	Select	
Security Answer	What is your pets name?	
	What was the name of your first school?	
	What was your childhood hero? What is your favorite pastime?	
	What is your all-time favorite sports team?	ave Connel
	What is your father's middle name?	ave Cancel

• It is mandatory to provide a security question and an answer. Remembering the answer to a security question is as important as remembering the password since the answer to the security question allows the password to be reset (Figure 18: Forgot your password) in the future. The security answer is case sensitive.

#### Figure 18: Forgot your password

Username	
Enter username	
Password	
Enter password	
	LOGIN
Help	
> ECHA accounts.	
> Forgot your password?	
> Forgot your username?	
> Change password	
Not a user yet?	
> Sign-up	

In this case, the user will receive the following email notification (Figure 19: Email with subject: Request to recover password) and will be requested to click and then enter the security question and answer (Figure 20: Security question).

Figure 19: Email with subject: Request to recover password

Dear John Lewis,

Please click <u>here</u>, if you have requested to recover the password of your ECHA user account (username: **myaccount**).

If you feel that you are receiving this email in error, please contact your Legal Entity Administrator and provide the above information.

This is an automatically generated email. Please do not try to reply to this message.

Kind regards, ECHA ICT Helpdesk Annankatu 18, P.O. Box 400, FI-00121 Helsinki, Finland http://echa.europa.eu/

#### 21 ECHA Accounts Manual

#### Figure 20: Security question

Recover password		
Complete the security check in the	box and the	n click Submit.
What is your pet's name?		
Type the answer to the security qu	estion	1
	Submit	Cancel

The LE information should correspond to the company information and the necessary fields should be completed (Figure 21: Add Legal Entity identification details).

Figure 21: Add Legal Entity identification details

* Legal Entity name		
D-U-N-S		?
VAT number		?
Remarks		2
General Contact in	formation	
* Phone		
* Email		Example: name@domain.co
Website		
Fax		
Address Informati	on	
Address Information * Street Street 2		
* Street	on	
* Street Street 2		
* Street Street 2 * Postal code		
* Street Street 2 * Postal code * City Region/County * Country	Select	
* Street Street 2 * Postal code * City Region/County * Country		
* Street Street 2 * Postal code * City Region/County * Country	Select	
* Street Street 2 * Postal code * City Region/County * Country	Select	
* Street Street 2 * Postal code * City Region/County * Country Billing Address	Select Note: you will not be able to modify "Country"	
* Street Street 2 * Postal code * City Region/County * Country Billing Address	Select	
* Street Street 2 * Postal code * City Region/County * Country Billing Address	Select Note: you will not be able to modify "Country"	

#### Please note:

 $lacebox{ }$  The selected country cannot be modified once the information is saved.

Users now have access to their account. By selecting the LE name next to the logout link, they will be able to view the details of their LE (Figure 22: Legal Entity details).

#### Figure 22: Legal Entity details

ECHA Applications	You are connected as <u>myaccount My Legal Entity</u> Logout Last Login: 11/10/2018 23:12:04
My Legal-Entity Legal Entity profile	
Legal Entity Contacts Users	
Edit & Export	
General details	
Legal Entity name My Legal-Entity	listen
Legal Entity UUID ECHA-44fcb0a8-8e28-46fb-92f0-b14d88ea5448	<u>History</u>
D-U-N-S	
VAT number	
Remarks	
General Contact information	
Phone +3581234567	
Fax	
Email info@digital.com	
Website	
Address Information	
Street Annankatu 18	
Street 2	
Postal code 00121	
City Helsinki	
Region/County Country <b>Finland</b>	
Billing Address	
Organisation name My Legal-Entity	
Street Annankatu 18	
Street 2	
Postal code 00121	
City Helsinki Region/County	
Country Finland	
Language English (en)	

Once the LE account is saved and created, a UUID number is assigned to the LE (Figure 23: Legal Entity UUID). The user can also check the history of the LE name changes.

#### Figure 23: Legal Entity UUID

General details	
Legal Entity name My Legal-Entity	History
Legal Entity UUID ECHA-44fcb0a8-8e28-46fb-92f0-b14d88ea5448	
D-U-N-S	
VAT number	
Remarks	

• The LE details are now associated to an LE UUID. The LE UUID is used to unambiguously identify your LE. The UUID number is unique and cannot be modified. It is also recommended that users keep a copy of their UUID. This is useful in any future communication with ECHA on access issues.

## 3.4 3.4. How to access an ECHA IT tool

To access an ECHA IT tool, users can select the button under the ECHA banner (Figure 24: ECHA Applications button).

Figure 24: ECHA Applications button

ECHA	Applications		
My	y Account		
	User Informat	tion	

Based on the assigned roles, users will be redirected to a new page with a list of the applications (Figure 25: List of ECHA Applications button).

ECHA Applications	
REACH-IT	
R4BP 3	
ePIC	
ECHA Cloud services	
ECHA websites	

IUCLID PCN Cloud application is accessible via the ECHA Cloud Services

## 3.5 Security alerts

The users have the option to select/deselect the email notifications about signing-in activities. For instance, there can be notifications about the device and the browser to inform the user when this account was used. The user may check the history devices by signing-in and selecting the user's account (upper-right corner above the last login information, Figure 26: Recently used devices).

Figure 26: Recently used devices

Device	Last used
Windows 10 THIS DEVICE Chrome	Thursday, October 11, 2018 11:35:13 PM EEST
Windows 10 Chrome	Wednesday, October 10, 2018 6:05:01 PM EEST
Windows 10 Chrome	Tuesday, October 9, 2018 3:47:58 PM EEST
Windows 10 Firefox	Monday, October 8, 2018 3:11:10 PM EEST
Windows 10	Thursday, September 20, 2018 12:13:20 PM EEST

# 4. How to log in

The IDM tool is the central place where users can administer their own business/personal account, or the registered LE managers can administer the contact details and accounts of

their users. The IDM tool also allows a user to log into an ECHA IT tool once a relevant role or roles are granted in the user details section.

There are two ways to access the ECHA IT tools:

- 1. Log in through the IDM tool first, then select the appropriate ECHA IT tool.
- 2. Log in directly to the ECHA IT tool (i.e. REACH-IT, R4BP, ePIC, ECHA Cloud Services).

#### 4.1 How to log into ECHA IT tools using the IDM tool

Once users log into the ECHA IT tools, they will be redirected to the IDM tool (Figure 13: IDM tool). The IDM tool will allow users to select any of the following provided that they have been granted the relevant roles:

- REACH-IT
- R4BP 3
- ePIC
- ECHA Cloud Services
- Poison Centres
- ECHA website

#### 4.2 How to log into an ECHA IT tool

#### **4.2.1 REACH-IT**

Users need to go to <u>REACH-IT</u> and click "Login" (Figure 27: Log into REACH-IT).

Figure 27: Log into REACH-IT



#### 4.2.2 R4BP 3

Users need to go to R4BP 3 and click "Login" (Figure 28: Log into R4BP 3).

Figure 28: Log into R4BP 3

The Register for Biocidal Products	
Here's how to get started	
1. Register a company	
2. Manage Company and users	
3. Login	
4. Submit and follow-up your application	
	Login

## 4.2.3 ECHA Cloud & PCN services

For the ECHA Cloud Services and PCN Services, users need to go to <u>ECHA Cloud services</u> and click "Login" (Figure 29: Log into ECHA Cloud Services).

Figure 29: Log into ECHA Cloud Services



#### 4.2.4 ePIC

Users need to click on ePIC.

Users who sign-up for a business account to access an ECHA IT tool will need to accept the terms and conditions before gaining access to that application.

# 4.3 Logging out

It is advisable to close the browser after logging out of the ECHA IT tool. This ensures that no one else can log into the account. This is important also when using multiple accounts from the same computer.

# 5. How to manage your Legal Entity

The LE details contain relevant information of your company:

- General details
- General contact information
- Address information
- Billing address

## 5.1 How to update Legal Entity details

1 Only a user with the "LE manager" role can edit the LE details.

The LE details are available in the Legal Entity tab. To modify these details, users need to click "Edit" (Figure 30: Edit LE details).

Figure 30: Edit LE details

HA Applications	You are connected as <u>myaccount   My Legal Entity   Logor</u> Last Login: 11/10/2018 23:43:0
My Legal-Entity Legal Entity profile	
Legal Entity Contacts Users	
Car Edit	
General details	
Legal Entity name My Legal-Entity History	č.
Legal Entity UUID ECHA-44fcb0a8-8e28-46fb-92f0-b14d88ea5448 D-U-N-S	
VAT number	
Remarks	
General Contact information	
Phone +3581234567	
Fax Email info@digital.com	
Website	
Address Information	
Street Annankatu 18	
Street 2	
Postal code 00121	
City Helsinki	
Region/County Country <b>Finland</b>	
Billing Address	
bining Address	
Organisation name My Legal-Entity	
Street Annankatu 18	
Street 2 Postal code 00121	
City Helsinki	
Region/County	
Country Finland	
Language English (en)	

All the information except for the LE UUID and the country can be modified (Figure 31: Edit identification). The question marks next to some fields ? will help users to know more about what type of information a specific field needs to contain.

#### Figure 31: Edit identification

lit identificati	ion	
provide the require	d details, Fields marked with an asterisk (*) are mandatory. He	vering over a (?) sign displays help information.
General details		
Legal Entity name	My Legal-Entity	Change name
Sole & Transaction	ECHA-44fcb0a8-8e28-46fb-92f0-b14d88ea5448	
D-U-N-S		3
VAT number	6	2
Remarks		3
* Email Website	+3581234567 info@digital.com	Example: name@domain.com
* Phone * Email Website Fax	+3581234567 Info@digital.com	Example: name@domain.com
* Phone * Email Website Fax Address Informati	+3581234567 Info@digital.com	Example: name@domain.com
* Phone * Email Website Fax Address Informati	+3581234567 info@digital.com on Annankatu 18	Example: name@domain.com
* Phone * Email Website Fax Address Informati * Street	+3581234567 info@digital.com	Example: name@domain.com
* Phone * Email Website Fax Address Informati * Street Street 2 * Postal code	+3581234567 info@digital.com	Example: name@domain.com
* Phone * Email Website Fax Address Informati * Street Street 2 * Postal code	+3581234567 info@digital.com On Annankatu 18 00121 Helsinki	Example: name@domain.com

A Billing address information is not needed for users of the ePIC application. ePIC users can leave the selected option by default (Figure 32: Billing address).

#### Figure 32: Billing address

Same information :	as per Legal Entity's	name and a	iress		
Not the same					
	My Legal-Entity Annankatu 18 00121 Helsinki Finland				
1 month and	English (en)	¥ 2.			

• The billing address information is not needed for users of the ePIC application. ePIC users can leave the selected option by default. Click "Save".

• The LE name can also be changed for administrative purposes (Figure 33: Company name change). Please note that a company name change needs to be distinguished from an LE change, i.e. a change of legal personality (because of a merger, company split, change of only representative or an assets sale).

In R4BP 3, an administrative change on request needs to be sent to your national authorities before a change of company name is legally valid.

Users need to click "Save" at the end of the page to record their change.

Figure 33: Company name change

Chi	ange LE name	
	* New Legal Entity name	My Legal-Entity
	The user hereby declares that the renamed legal entity is the same legal entity as the legal entity mentioned in the previous submission and that the change of name is not as result of a change of legal personality (e.g., following a merger, company split or change of only representative). The user further declares that the information provided is true, correct and not misleading.	
		Please attach below an extract from the commercial register showing the change of name of the company.
		+ Choose J Upload Ø Cancel
		✓ Close

#### 5.2 How to add a new contact

To add a new contact, users need to take following steps:

Step 1. Click on "Add contact" in the Contacts (Figure 34: Add contact).

Figure 34: Add contact

My Legal-Entity Legal Entity profile	
Legal Entity Contacts Users	
✓ Add contact	

Please note:

- Contacts for REACH-IT can be added and modified only in the REACH-IT application.
- For ePIC and R4BP users, the section "Contact Points" is pre-selected. Clicking on users will be able to make the right selection.
- A user with the ePIC or R4BP manager role can change the contact details of a user, remove or add a contact.

Step 2. Fill in the information and click "Save" (Figure 35: Add contact details).

#### Figure 35: Add contact details

Title	as Legal Entity's name
d contact  General Contact information  Title  * First Name Mary  * Last Name Lewis  * Phone +3582345678  * Email mary.lewis@digital.com  * Confirm email mary.lewis@digital.com Fax Organisation name My Legal-Entity Department  Address Information  Same as Legal Entity's address  * Street Annankatu 18 Street 2  * Postal code 00121  * City Helsinki	as Legal Entity's name
Title	as Legal Entity's name
* First Name Mary * Last Name Lewis * Phone +3582345678 * Email mary.lewis@digital.com * Confirm email mary.lewis@digital.com Fax Organisation name My Legal-Entity Department Address Information Same as Legal Entity's address * Street Annankatu 18 Street 2 * Postal code 00121 * City Helsinki	as Legal Entity's name
* Last Name Lewis * Phone +3582345678 * Email mary.lewis@digital.com * Confirm email mary.lewis@digital.com Fax Organisation name My Legal-Entity Department Address Information Same as Legal Entity's address * Street Annankatu 18 Street 2 * Postal code 00121 * City Helsinki	as Legal Entity's name
* Phone +3582345678 * Email mary.lewis@digital.com * Confirm email mary.lewis@digital.com Fax Organisation name My Legal-Entity Department Address Information Same as Legal Entity's address * Street Annankatu 18 Street 2 * Postal code 00121 * City Helsinki	as Legal Entity's name
* Email mary.lewis@digital.com * Confirm email mary.lewis@digital.com Fax Organisation name My Legal-Entity Department Address Information Same as Legal Entity's address * Street Annankatu 18 Street 2 * Postal code 00121 * City Helsinki	as Legal Entity's name
* Confirm email mary.lewis@digital.com Fax Organisation name My Legal-Entity Department Address Information Same as Legal Entity's address * Street Annankatu 18 Street 2 * Postal code 00121 * City Helsinki	as Legal Entity's name
Fax Organisation name My Legal-Entity Department Address Information Same as Legal Entity's address * Street Annankatu 18 Street 2 * Postal code 00121 * City Helsinki	as Legal Entity's name
Organisation name My Legal-Entity Sam Department Address Information Same as Legal Entity's address * Street Annankatu 18 Street 2 * Postal code 00121 * City Helsinki	as Legal Entity's name
Department Address Information Same as Legal Entity's address * Street Annankatu 18 Street 2 * Postal code 00121 * City Helsinki	as Legal Entity's name
Address Information Same as Legal Entity's address  * Street Annankatu 18 Street 2  * Postal code 00121  * City Helsinki	
Same as Legal Entity's address  * Street Annankatu 18  Street 2  * Postal code 00121  * City Helsinki	
* Street Annankatu 18 Street 2 * Postal code 00121 * City Helsinki	
Street 2 * Postal code 00121 * City Helsinki	
* Postal code 00121 * City Helsinki	
* City Helsinki	
Region/County	
* Country Finland ?	
Contact Points	
∗ 🛃 BPR General 🛛 🕴	

## 5.3 How to modify an existing contact

To modify the contact details, users need to take the following steps: Step 1. Click on contact (Figure 36: List of contacts). Figure 36: List of contacts

		Search all fields: Enter I	keyword 🗸 Clear filters
Contact name 🗢	Organisation name 🗘	Contact type	Email \$
ewis Mary	My Legal-Entity	BPR General     PIC General	mary.lewis@digital.com
ewis John	My Legal-Entity	BPR General     PIC General	john.lewis@digital.com

Step 2. Click on "Edit" in the "View contact details" page (Figure 37: Edit contacts).

#### Figure 37: Edit contacts

My Legal-Entity View contact details		
	Edit Selete Sack to contacts	

Step 3. Modify the relevant information and click on "Save" (Figure 38: Edit contact details).

#### 33 ECHA Accounts Manual

#### Figure 38: Edit contact details

Concerning an and share and share		ory. Hovering over a (?) sign displays help information.
General Contact info	ormation	
Title	1400	
* First Name		
* Last Name	ener inter	
and the second sec	+3581234567	
Fax		
	ohn.lewis@digital.com	
	ohn.lewis@digital.com	
Organisation name	4y Legal-Entity	Same as Legal Entity's name
Department		
Address Information ame as Legal Entity's Street		
Street 2		
Postal code (	00121	
City I	felsinki	
Region/County		
* Country	Finland	

## 5.4 How to delete an existing contact

To delete a contact, users need to take the following steps: Step 1. Click on contact (Figure 39: List of contacts).

#### Figure 39: List of contacts

		Search all fields: Enter k	ceyword 📿 🗸 Clear filte
Contact name \$	Organisation name 🗘	Contact type Select ¥	Email \$
wis Marx	My Legal-Entity	BPR General     PIC General	mary.lewis@digital.com
wis John	My Legal-Entity	BPR General     PIC General	john.lewis@digital.com

Step 2. Click on "Delete" (Figure 40: How to delete contacts).

Figure 40: How to delete contacts

My Legal-Entity View contact details	
	Edit      Delete:      Back to contacts

Step 3. Click on "Yes" and contact is removed (Figure 41: Delete contacts confirmation).

Figure 41: Delete contacts confirmation



## 5.5 How to create a new business account

To create a new business account, the LE manager needs to take the following steps: Step 1. Click on "Create" (Figure 42: Create a new user by the Legal Entity manager).

Figure 42:	Create a n	new user b	v the Legal	Entity manager

l Entity Contacts	Users				
Create     Add	Export (.csv)	Search	all fields: Enter keyword	V Clea	r filters
+ A new user	1	1007 TO 100			
Username. •	Name 🗘	Email ♦	User roles Select T	Status	Actions
myaccount	John Lewis	john.lewis@digital.com	LE Manager     REACH Manager	Active	•

Step 2. Fill in the information and grant required roles for the new user (Figure 43: Create a new user).

#### Figure 43: Create a new user

* First Name	5	
* Last Name	-	
1997 N 1997	george.lewis@digital.com	
* Username	georgelewis	3
Phone	ID may consist of up to 20 letters <u>A-Z a-z</u> , digits <u>0-9</u> or un	derscores
	LE Manager	
	Available roles	Selected roles
	REACH Manager	
	REACH Reader	Q
	PIC Manager	
	PIC Reader	
	BPR. Manager	
	BPR Manager	
	BPR Manager BPR Reader	

The email address entered in the "Add new user" page will be used to communicate the username and password to the user. Therefore, a valid email address must be provided, and the username must be unique.

The system checks whether a username is already used and if the creation of the user account is successful.

Under the section "User profile", the LE manager can add roles to the user by selecting one available role and clicking on the forward arrow  $\bigcirc$ . More than one role can be selected for a user.

Step 3. Click on "Save" to confirm the entries.

Step 4. A screen indicating the successful user registration will appear (Figure 44: Successful creation of the user by the Legal Entity manager) to confirm the creation of the account and provide the credentials for the one-time-password.

Figure 44: Successful creation of the user by the Legal Entity manager

My Legal-Entity Successful user registrat	ion	
A new User has been added with the f Username georgelewis		
Password Mail to george.lewis@digital.com		
< Back to users 🌒 🗟 Add another o	ser	

A verification email with the username is automatically sent to the email address included once the user is created.

Step 5. Click on the link next to "Mail to:" and a new email is generated (Figure 44: Successful creation of the user by the Legal Entity manager).

Step 6. Send this email with the one-time password to the user.

#### 5.6 How to add an existing user – Personal account

The details of existing users appear when the "Add" is clicked (Figure 45: Add an existing personal account by the Legal Entity manager).

To add an existing personal account, the LE manager needs to take the following steps:

Step 1. Click on "Add" and then select a personal account (Figure 45: Add an existing personal account by the Legal Entity manager).

Entity Contacts	Users				
▼ Create ▼ Add	e Export (.csv)	Search all fie	lds: Enter keyword	V Cle	ar filters
110.0	sonal account	Email O	User roles Select V	Status Select. ¥	Actions
myaccount	John Lewis	georgios.katsikogiannis@echa.euro pa.eu	LE Manager     REACH Manager     PIC Manager     BPR Manager	Active	æ
georgelewis	George Lewis	george.lewis@digital.com	• LE Manager	Active	×G

Figure 45: Add an existing personal account by the Legal Entity manager

Step 2. Fill in the information about the username and the email of the personal account to be included in the LE (Figure 46: Add the username and email by the Legal Entity manager).

Figure 46: Add the username and email by the Legal Entity manager

My Legal-Entity Add personal ac	zeount
Please provide the following	g details of the user to be added in your legal entity
* Username	James_brown
* Email	james@brown.com
► Next Ø Cancel	

Step 3. Grant the required roles to the user (Figure 47: Role selection).

Under the section "User profile", LE managers can add roles to users by selecting one available role and clicking on the forward arrow  $\bigcirc$ . More than one role can be selected for a user.

Step 4. Click on "Save" to confirm the entries.

Figure 47: Role selection

ld personal accoun			
User Information			
Username <b>james_</b>	rown		
First Name James			
Last Name Brown			
Last Hume Drown			
E-mail address <b>james@</b>	prown.com		
User Profile	Available roles	Selected roles	
	LE Manager		
	REACH Manager		
	REACH Reader		
	PIC Manager		
	PIC Reader		
	BPR Manager BPR Reader		
	IUCLID Trial Read Only		
	IUCLID Trial Full Access		
	· · · · · · · · · · · · · · · · · · ·		
	THETTO CHE Full Accore		
	TICITO CME EUL Accore		

Step 5. A screen indicating the successful user registration will appear (Figure 48: Successful user registration).

Figure 48: Successful user registration

My Legal-Entity Successful user registration	
User james_brown has been successfully registered to Legal Entity My Legal-Entity	
Add another user	

An email regarding this addition is sent to the user (Figure 49: User notification).

Figure 49: User notification

Dear James Brown,

Please note that your ECHA account (user-id: **james\_brown**) has been associated with the legal-entity **My Legal-Entity** by the Legal Entity Manager.

If you feel that you are receiving this email in error, please contact your Legal Entity Manager immediately and provide the above information.

# 5.7 How to remove a user from the Legal Entity

The users with an "LE manager" role can remove users from their own LE.

To remove a user, an LE manager needs to take the following steps:

Step 1. Click on 💌 (Figure 50: Remove a user from the Legal Entity).

Figure 50: Remove a user from the Legal Entity

ntity Contacts Users					
▼ Create	Export (.csv)	Search	all fields: Enter keyword	Cle	ar filters
Username 🗘	Name 🗘	Email 🗘	User roles	Status	
			Select V	Select Y	Action
myaccount	John Lewis	john.lewis@digital.com	<ul> <li>LE Manager</li> <li>REACH Manager</li> <li>PIC Manager</li> </ul>	Active	<b>@</b>
g <u>eorgelewis</u>	George Lewis	george.lewis@digital.com		Active	× (0
james brown	James Brown	james@brown.com		Active	× 0

Step 2. Click "Yes" to confirm the removal (Figure 51: Confirmation of removal).

#### Figure 51: Confirmation of removal

Remove user from legal entity?	×
A Do you really want to remove this user account from the legal entity?	
Yes No	

# 5.8 How to add an existing user – Foreign user

To add a foreign user, the foreign user needs to exist in the IDM tool as described in *Chapter 3. How to sign up for the first-time of this manual*.

Step 1. The LE manager will log into the IDM tool and click on "Add" and then "A foreign user" (Figure 52: List of users – foreign user).

#### Figure 52: List of users - foreign user

Entity Contacts U	sers				
▼ Create ▼ Add	2 Export (.csv)	Search	all fields: Enter keyword	Cle	ar filters
A forei	gn user Name ≎	Email 0	20-20-20-20-20-20-20-20-20-20-20-20-20-2	1000-010-0	
A pers	onal account		User roles Select V	Status	Action
mvaccount	John Lewis	john.lewis@digital.com	LE Manager     REACH Manager     PIC Manager	Active	•
<u>georgelewis</u>	George Lewis	george.lewis@digital.com		Active	( <b>Ģ</b> )
james brown	James Brown	james@brown.com	• LE Manager	Active	*

Step 2. The LE manager will indicate the "Username" and "Primary Legal Entity UUID", which is the information related to the foreign user and their company and click on "Next" (Figure 53: Add a foreign user).

#### Figure 53: Add a foreign user

		be added in your legal e			
User Information	details of the user to	be added in your legal e	intity		
* Licerr	ame acompany				
		fe88-46a3-8d59-dc83b9	22566b	?	
> Next Ø Cancel					

Step 3. The LE manager will need to confirm the addition of the foreign user by clicking on "Yes" (Figure 54: Confirm the addition of a foreign user).

Figure 54: Confirm the addition of a foreign user



Step 4. The LE manager assigns the required roles to the foreign user (Figure 55: Add a role/roles to a foreign user).

• A foreign user must always have a role assigned, otherwise they cannot be added as foreign users to the LE.

The LE manager needs to click on "Save" (Figure 55: Add a role/roles to a foreign user).

Figure 55: Add a role/roles to a foreign user

User Information		
Username acompa	ny	
First Name Simone		
Last Name Perres		
E-mail address simone	perres@othercompany.com	
	n na hazar	
User Profile		
	Available roles Selected roles	
	REACH Manager	
	REACH Reader	
	PIC Manager	
	PIC Reader	
	PIC Reader H BPR Manager	
	PIC Reader Hanager Hanager Hereit Her	
	PIC Reader	
	PIC Reader Hanager Hanager Hereit Her	
	PIC Reader BPR Manager BPR Reader IUCLID Trial Read Only	

Step 5. The LE manager needs to click on "Yes" (Figure 56: Confirm registration).

Figure 56: Confirm registration

Confirm roles selection	×
A Are you sure you want to assign these roles to the the foreign user and complete the addition to this Leg	al Entity?
Yes No	

Step 6. The LE manager will receive a "Successful user registration" message (Figure 57: Successful user registration).

Figure 57: Successful user registration

My Legal-Entity Successful user registration User acompany has been successfully registered to Legal Entity My Legal-Entity ---- Back to users 🛛 🖽 Add another user

The LE manager can check the foreign user details (Figure 58: Foreign user in the Legal Entity) and the the LE details (Figure 59: Legal Entity details of the foreign user).

Figure 58: Foreign user in the Legal Entity

		Search all fields:	Filter by Legal Entity name or UUID	Clear filters
Legal Entity Name 🗘	Country O		Legal Entity UUID 🗘	
A Company	Belgium	ECHA-130d28a	2-fe88-46a3-8d59-dc83b922566b	
My Legal-Entity	Finland	ECHA-44fcb0a8	3-8e28-46fb-92f0-b14d88ea5448	

#### 43 ECHA Accounts Manual

# Figure 59: Legal Entity details of the foreign user

User Information		
First Name Simo	ne	
Last Name Perre	5	
🥼 Email simor	ne.perres@othercompany.com	
Username acom		
Phone		
imary Legal Entity Name A Con	npany ?	
imary Legal Entity UUID ECHA	-130d28a2-fe88-46a3-8d59-dc83b922566b	
Creation Date 2010	-05-07 16-17-12	
	-06-07 10:17:15	
Usar Profile		
User Profile		
User Profile		
User Profile	Legal Entity UUID	Roie
Legal Entity Name	Legal Entity UUID	
Legal Entity Name		Role • REACH Manager
Legal Entity Name	Legal Entity UUID	
Legal Entity Name	Legal Entity UUID	REACH Manager     LE Manager
Legal Entity Name	Legal Entity UUID ECHA-44fcb0a8-8e28-46fb-92f0-b14d88ea5448	REACH Manager
Legal Entity Name	Legal Entity UUID ECHA-44fcb0a8-8e28-46fb-92f0-b14d88ea5448	REACH Manager     LE Manager
	Legal Entity UUID ECHA-44fcb0a8-8e28-46fb-92f0-b14d88ea5448	REACH Manager     LE Manager

# 5.9 How to remove a foreign user

To remove a foreign user, the LE manager needs to take the following steps:

Step 1. Click on 💌 (Figure 60: List of users with foreign user).

Figure 60: List of users with foreign user

Entity Contacts Use	rs				
• Create • Add	Z Export (.csv)	Search all	fields: Enter keyword	✓ Clea	ar filters
Username 🗘	Name 🗘	Email O	User roles	Status	Actions
			Select ¥	Select. 🔻	
acompany	Simone Perres	simone.perres@othercompany.c om	REACH Manager	Active	×
			LE Manager		
myaccount	John Lewis	john.lewis@digital.com	REACH Manager     PIC Manager	Active	<b>(0)</b>
georgelewis	George Lewis	george.lewis@digital.com		Active	<b>x</b> (9

Step 2. Click on "Yes" (Figure 61: Remove foreign user).

Figure 61: Remove foreign user

Remove user from legal entity?	×
A Do you want to remove this user account from the legal of	entity?
✓ Yes No	

# 5.10 First time login steps for a new user – Personal account

The new user needs to take the following steps during the first time login:

Step 1. Check an email from noreply@echa.europa.eu about the creation of the user account (subject "Your account has been created").

Step 2. Verify the email address by clicking on the link in the email. The user will be notified that the email has been verified (Figure 62: Email verified).

#### Figure 62: Email verified



# Email verified

Your email address has been verified.

You can now login to the ECHA applications you are granted access to

# 5.11 First time login steps for the new user created by the Legal Entity manager – Business account

The new user needs to take the following steps in the first time login:

Step 1. Receive an email from the LE manager with username and one-time password. Check the email from noreply@echa.europa.eu about the creation of a new user account by the LE manager (subject "An account has been created for you", Figure 63: Email about the account creation by the Legal Entity manager).

Figure 63: Email about the account creation by the Legal Entity manager

Dear Bernard Bouillion,

Your user account has been created for ECHA applications.

Username: Bernard\_Bouillion Password: cNbCpBOmko14600\_

In order to start using the applications, you will need to:

- set a new password;
- verify your email address;

Therefore, please execute the following steps:

1. https://ulem-web.echa.europa.eu/acr-industry/acr/verify/email/52885cad05db400a8b00b2c7b099ff1d

2. Follow the on-screen instructions in order to set a new password and to define a security question and answer.

3. Follow the on-screen instructions in order to verify your email address (you may also change it).

If you feel that you are receiving this email in error, please contact your Industry Legal Entity Manager and provide the above information.

This is an automatically generated email. Please do not try to reply to this message.

Kind regards, ECHA ICT Helpdesk Annankatu 18, P.O. Box 400, FI-00121 Helsinki, Finland <u>http://echa.europa.eu/</u> Step 2. Verify the email address by clicking on the link in the email (Figure 63: Email about the account creation by the Legal Entity manager).

Step 3. Log into the IDM tool with the username and the one-time password in the email.

Step 4. Complete the information as shown in (Figure 64: Change password and security question/answer).

Figure 64: Change password and security question/answer

# Change password and security question

Please provide a new password

New password	
Enter password	

The password must have at least 8 characters and contain three of the following character types: uppercase letter, lowercase letter, number and nonalphabetical. The password must not contain your username, your first name or your last name. The password cannot be the same as a previously used password. The password cannot be changed more than once a day.

Security Question & Answer

Security question	
What is your pet's name?	T
Your answer Mickey	
Make sure your answer is easy to reme password.	mber, it will be required to recover you

1	Receive	e-mail	alerts a	about	signing-in	activities	and	access	to your I	ECHA
ac	count									

Next Cancel

Step 5. Select to receive security alerts (emails) to receive notifications (Figure 65: Security question and answer updated), whenever the account is used from either a new location or a new browser.

#### 47 ECHA Accounts Manual

1 The answer to the security question is always user-specific. The user account details, including the answer to the security question, are available in the account (right-upper corner).

If the users do not remember the answer to their security question, they need to contact their LE manager.

The user will receive an email from noreply@echa.europa.eu (subject: Password & Security info updated, Figure 65: Security question and answer updated).

Figure 65: Security question and answer updated

Dear Bernard Bouillion,

The password, the security question and answer of your ECHA user account (username: Bernard\_Bouillion) have been updated.

If you feel that you are receiving this email in error, please contact your Legal Entity Administrator and provide the above information.

This is an automatically generated email. Please do not try to reply to this message.

Kind regards, ECHA ICT Helpdesk Annankatu 18, P.O. Box 400, FI-00121 Helsinki, Finland http://echa.europa.eu/

Step 6. Verify or update the email address to be confirmed (Figure 66: Email address to be verified)

Figure 66: Email address to be verified

Your email address is not verified.

Please verify or update the email address and click "Send verification". A verification email will be sent to this email address.

Email addr	ess	
bernard.bo	uillion@company.com	
	Send Verification	Close

Step 7. Receive a message from noreply@echa.europa.eu (subject: Verify your email address, Figure 67: Message to verify the email address) and click on the link.

Figure 67: Message to verify the email address

Dear Bernard Bouillion,

Please click the following link to verify the email address linked to the username: Bernard\_Bouillion.

https://ulem-web.echa.europa.eu/acr-industry/acr/verify/email/0f1a6277b5e149f6ba2326373c75e4c3

If you feel that you are receiving this email in error, please contact your Legal Entity Manager and provide the above information.

This is an automatically generated email. Please do not try to reply to this message.

Kind regards, ECHA ICT Helpdesk Annankatu 18, P.O. Box 400, FI-00121 Helsinki, Finland <u>http://echa.europa.eu/</u>

Step 8. Confirmation that the email has been verified (Figure 68: Email verified).

Figure 68: Email verified



Your email address has been verified. Please change your password by clicking here

# 5.12 How to update user details

The LE manager needs to take the following steps to update user details:

Step 1. Click on the username (Figure 69: List of users – update).

# Figure 69: List of users – update

intity Contacts Use	ITS				
		Second a	Balder Enter Incored	Catrolog	an filmana
• Create • Add	të Export (.csv)	Search a	Il fields: Enter keyword	✓ Clear	ar filters
Create	€ Export (.csv) Name ≎	Search a Email \$	II fields: Enter keyword	Clea	T
1		-1		Status	Actions
1		-1	User roles	Status	T

Step 2. Click on "Edit" (Figure 70: View account details).

Figure 70: View account details

iew account details		
User Information		
eser mormation		
First Name John		
Last Name Lewis	1	
🦺 Email john.l	lewis@digital.com	
Username myac	count	
Phone		
imary Legal Entity Name My Le		
rimary Legal Entity UUID ECHA Creation Date 2018-	-44fcb0a8-8e28-46fb-92f0-b14d88ea5448	
Creation Date 2018-		
	20 00 20.00.10	
User Profile		
User Profile		
	Legal Entity UUID	Role
User Profile		
User Profile Legal Entity Name		Role • LE Manager • REACH Manager
User Profile Legal Entity Name	Legal Entity UUID	• LE Manager
User Profile Legal Entity Name	Legal Entity UUID ECHA-44fcb0a8-8e28-46fb-92f0-b14d88ea5448	LE Manager     REACH Manager
User Profile Legal Entity Name	Legal Entity UUID	LE Manager     REACH Manager
User Profile Legal Entity Name	Legal Entity UUID ECHA-44fcb0a8-8e28-46fb-92f0-b14d88ea5448	LE Manager     REACH Manager
User Profile	Legal Entity UUID ECHA-44fcb0a8-8e28-46fb-92f0-b14d88ea5448	LE Manager     REACH Manager

Step 3. Modify required account details including "First Name," "Last Name" and "Email" (Figure 71: Edit user details).

Step 4. Choose available role and click on  $\bigcirc$  to select the role.

#### Figure 71: Edit user details

Available roles		Selected roles	
REACH Reader		LE Manager	
PIC Reader		REACH Manager	
BPR Reader	( <b>*</b>	PIC Manager	
IUCLID Trial Read Only	+1		
IUCLID Trial Full Access	-		
IUCLID SME Full Access	10-		
IUCLID SME Read Only			
BPR Manager			

• A user can have more than one role. If a role needs to be removed, the user clicks on the role under the "Selected roles" and clicks on <. Assigning all the roles and removing them can be done with a single click on <?

Step 5. Click on "Save" to complete the changes.

If the LE manager or user wishes to modify the "Email" (Figure 70: View account details), they need to take the following steps:

Step 1. Modify the email address of a user and click on "Save".

Step 2. A notification appears (Figure 72: Email updated).

Figure 72: Email updated

User email has been updated		
User Information		
First Name John		
Last Name Lewis		
🧘 Email john.Lewis@echa.europa.eu		
Username myaccount		
Phone		
Primary Legal Entity Name My Legal-Entity	7	
Primary Legal Entity UUID ECHA-44fcb0a8-8e28-46fb-92	0-b14d88ea5448	
Creation Date 2018-10-08 15:58:45		

Step 3. When the email address is modified, the user needs to verify the email address. On the next login to ECHA IT tools, they will receive a warning message (Figure 73: Email not verified)

#### Figure 73: Email not verified

Warning

You cannot access any ECHA application, since your email address is unverified. Please verify your email address or resend the verification email by clicking <u>here</u>.

Help			
> ECHA accounts.			
Forgot your password?			
> Forgot your username?			
> Change password			
Not a user yet?			
> Sign-up			

Step 4. Enter the username and password for the email address update, click "Submit" (Figure 74: Email address update)

Figure 74: Email address update

Enter your username If you forgot your username, please click here to recover it to your ema and current password	Enter your userna	me
If you forgot your username, please click here to recover it to your ema and current password		
	if you forgot your us	sername, please click here to recover it to your email
Enter password		
	and current passw	
	Enter password	
	Enter password	rord

Step 5. Enter the email address and click on "Send Verification" (Figure 75: Email address not verified).

Figure 75: Email address not verified

Your email address is not verified.

Please verify or update the email address and click "Send verification". A verification email will be sent to this email address.

john.lewis@	echa.europa.eu	
	Send Verification	Close

Step 6. Click on "Yes". (Figure 76: Non-unique email address). This notification appears, if users have more than one account linked to same email address

Figure 76: Non-unique email address

Non-unique email address	×
The email address is in use. Sharing an email a secure than using a unique account, because th address may be used for password recovery. De proceed?	ie email
	es No

Step 7. Close the "Email updated" notification by clicking on 🗷 (Figure 77: Email updated)

Figure 77: Email updated



Step 8. Check your inbox for a no reply email with the subject "Verify your email address".

Step 9. Click on link in the email.

Step 10. Click on "login" (Figure 78: Email verified).

Figure 78: Email verified



Your email address has been verified.

You can now login to the ECHA applications you are granted access to

Users can modify their own user details by clicking on the account name (Figure 79: User details).

Figure 79: User details



# 5.13 How to export user information

An LE Manager can export the users by clicking on "Export (.csv)". The file contains useful information i.e. foreign user's status, creation date, last login, password last changed (Figure 80: Export user information).

Figure 80: Export user information

A Applications You are connected as <u>myaccount   My Legal E</u> Last Login: 14/10/20						
fy Legal-	Entity					
egal I	Entity profile					
egal Ent	ity Contacts User	S				
				6		
	Create Add	Export (.csv)	Search a	II fields: Enter keyword	Cle	ar filters
	Create Add	* Export (.csv)	Search a	II fields: Enter keyword User roles	Cle Status	
	L			T	(	ar filters Actions
	Username \$	Name \$	Email \$	User roles Select      LE Manager	Status Select. V	Actions
	L			User roles Select	Status	

## 5.14 How to reset a user password

An LE manager can reset a password on behalf of another user. The LE manager needs to take the following steps to reset a password:

Step 1. Click on (Figure 81: List of users – password reset)

Figure 81: List of users – password reset

HA Appli	cations	You are connected as my		14/10/2018 12		
	al-Entity					
legal	Entity profile					
Legal Er	ntity Contacts User	s				
						-
	• Create	Export (.csv)	Search a	Il fields: Enter keyword	Clea	ar filters
	<ul> <li>Create</li> <li>✓ Add</li> <li>Username \$</li> </ul>	Export (.csv)	Search a	Il fields: Enter keyword User roles	Clea	1
				1	1	ar filters Actions
				User roles	Status	1

Step 2. Receive a message asking for password reset confirmation (Figure 82: Reset user password confirmation).

Figure 82: Reset user password confirmation



Step 3. Click on "Yes".

Step 4. Click on email address link and send the email to the user (Figure 83: Password reset confirmation).

Figure 83: Password reset confirmation

ECHA Applications	You are connected as <u>myaccount</u>   <u>My Legal E</u> Last Login: 14/10/2	
	Password reset confirmation	
	Legal Entity	
	Legal Entity name My Legal-Entity	
	The password has been reset with the following one time password	
	Username: georgelewis	
	Password: L5gIBmNJab50761_	
	Mail to: george.lewis@digital.com	
	Back to users	

# 5.15 How to unlock a user account

A user is locked after 10 unsuccessful login attempts. The user will receive the following screen, when the account is locked (Figure 84: A user is locked out).

Figure 84: A user is locked out

Username	Error
Enter username	
Password	Your ECHA account has been temporarily locked due to too many failed login attempts. Please try
Enter password	again later or contact your administrator.
LOGIN	

Due to security reasons, an account is locked for two hours. During this time, the help functionality cannot be used to recover a password.

If the user needs immediate access to ECHA Accounts, they need to contact the LE manager. The LE manager needs to click on (Figure 85: List of users – unlock).

#### Figure 85: List of users – unlock

			You are connected as my	Last Login: 1	4/10/2018
Legal-Entity gal Entity profile					
al Entity Contacts Us	ers				
Create     Add	로 Export (.csv)	Search a	II fields: Enter keyword	Clea	ar filters
▼ Create ▼ Add	년 Export (.csv) Name \$	Search a Email 🗘	Il fields: Enter keyword	Clea	
					ar filters
			User roles	Status	

If an LE manager is locked and has no other LE manager for the same account, they will need to contact the <u>ECHA Helpdesk</u> to request the account to be unlocked.

#### 5.16 How to remove a user role

If the LE manager removes all user roles, users will remain visible. However, when the roles for the user have been removed, they will have no access to an ECHA IT tool, but they will be able to access the ECHA website.

To remove a role, the LE manager needs to take the following steps:

Step 1. Click on the users below "Username".

Step 2. Click on "Edit".

Step 3. Select the role(s) available under the selected roles column.

Step 4. Click on 🕒 and click on "Save".

As a result, "No records found" is displayed under "User roles" (Figure 86: List of users – no records).

#### Figure 86: List of users - no records

A Applications			You are connected as <u>my</u>	Last Login: 14	
<sup>y Legal-Entity</sup> egal Entity profile					
egal Entity Contacts Us	ers				
G Successfully unlock	ed user georgelewis.				
- Create - Add	Export (.csv)	Search al	Il fields: Enter keyword	🗸 Clea	r filters
	të Export (.csv) Name ≎	Search al Email ≎	User roles	✓ Clea Status Select. ▼	Actions
			User roles	Status	

# **6. Account recovery**

Users can administer an ECHA account by themselves:

- Recover a password
- Recover a username
- Change password

Users should remember their username and the answer to the security question to be able to recover their password.

• If a user cannot use the help functionalities, the LE manager for the same LE can help users to gain access to the account.

# 6.1 How to recover a password

## 6.1.1 Password recovery for business accounts

Users need to go to the "Help" section in the <u>IDM tool</u> to recover their password (Figure 87: IDM tool main page).

#### Figure 87: IDM tool main page

9 9	]
Password	
Enter password	
	LOGIN
Help	
ECHA accounts.	
Forgot your password?	
Forgot your username?	
Change password	
Not a user yet?	
> Sign-up	

To continue the password recovery process, users need to take the following steps:

Step 1: Click on "Forgot your password?" (Figure 88: Recover password).

The "Forgot your password?" functionality sends a link to the email address related to a username that allows the user to gain access to an account, when the user has forgotten the password.

Step 2: Enter your username and email address (Figure 88: Recover password).

Figure 88: Recover password

Recover Passwo	ord			
Username				
Enter your usernan	10			
Email address				
Email address				
If you forgot your u email.			ave it sent to	your
	Submit	Cancel		

Step 3. Click on "Ok" (Figure 89: Lost password request confirmation).

#### 59 ECHA Accounts Manual

Figure 89: Lost password request confirmation



Step 4. Check your inbox for a no reply email with the subject "Request to recover password" (Figure 90: Link to recover the password).

Figure 90: Link to recover the password

Dear James Brown,

Please click here, if you have requested to recover the password of your ECHA user account (username: james\_brown).

If you feel that you are receiving this email in error, please contact your Legal Entity Administrator and provide the above information.

This is an automatically generated email. Please do not try to reply to this message.

Kind regards, ECHA ICT Helpdesk Annankatu 18, P.O. Box 400, FI-00121 Helsinki, Finland http://echa.europa.eu/

Step 5. Click on "here" (Figure 90: Link to recover the password).

Let be to security concerns, business accounts are protected with a security question that users will have to provide.

Step 6. Answer the security question and click on "Submit" (Figure 91: Answer security question).

#### Figure 91: Answer security question

Recover password
Complete the security check in the box and then click Submit.
What is your pet's name?
Type the answer to the security question
Submit Cancel

Step 7. Provide a new password (Figure 92: Change password).

#### Figure 92: Change password

# Change password

Please provide a new password
V
New password
Enter password
The password must have at least 8 characters and contain three of the following character types: uppercase letter, lowercase letter, number and non- alphabetical. The password must not contain your username, your first name or your last name. The password cannot be the same as a previously used password. The password cannot be changed more than once a day.
Re-type Password
Re-type Password
Finish Cancel

Step 8. Users need to click on "Finish".

 $^{1}$  Users have to log into the IDM tool<sup>1</sup> to confirm the new password.

If a user does not remember the security answer, or the email address linked to that username is incorrect, the LE manager can provide a new password. For more information, refer to *Chapter 6 Account recovery functionalities*. An LE manager can reset the password of the users under the same LE. A new password needs to be sent to the users by email.

<sup>&</sup>lt;sup>1</sup> <u>https://idp-industry.echa.europa.eu/idp/</u>

If the LE managers are unable to reset their password, then they may contact ECHA: <u>https://echa.europa.eu/contact</u>

## 6.1.2 Password recovery for personal accounts

Users with a personal account need to continue the password recovery process taking the following steps:

Step 1: Click on "Forgot your password?" (Figure 93: Password recovery).

The "Forgot your password?" functionality sends a link to the email address related to a username that allows the user to gain access to an account, when the user has forgotten the password.

Figure 93: Password recovery

Enter username	
Password	
Enter password	
	LOGIN
Help	
> ECHA accounts.	
> Forgot your password?	
> Forgot your username?	
> Change password	
Not a user yet?	
> Sign-up	

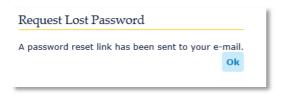
Step 2: Enter your username and email address (Figure 94: Recover password).

#### Figure 94: Recover password

Recover Pas	sword	
Username		
Enter your us	mame	
Email addres	5	
Email address		
if you forgot y email.	our username, please click here to have it sent to you	ur
	Submit Cancel	

Step 3. Click on "Ok" (Figure 95: Lost password request confirmation).

Figure 95: Lost password request confirmation



Step 4. Check your inbox for a no reply email with the subject "Request to recover password" (Figure 96: Link to recover the password).

Figure 96: Link to recover the password

Dear James Brown,

Please click here, if you have requested to recover the password of your ECHA user account (username: james\_brown).

If you feel that you are receiving this email in error, please contact your Legal Entity Administrator and provide the above information.

This is an automatically generated email. Please do not try to reply to this message.

Kind regards, ECHA ICT Helpdesk Annankatu 18, P.O. Box 400, FI-00121 Helsinki, Finland http://echa.europa.eu/

Step 5. Select a new password (Figure 97: New password).

# Figure 97: New password

Change password
Please provide a new password
New password
Enter password
The password must have at least 8 characters and contain three of the following character types: uppercase letter, lowercase letter, number and non- alphabetical. The password must not contain your username, your first name or your last name. The password cannot be the same as a previously used password. The password cannot be changed more than once a day.
Re-type Password
Re-type Password
Finish Cancel

# 6.2 How to recover a username

To recover a username, users need to take the following steps:

Step 1. Click on "Forgot your username?" (Figure 98: Forgot your username).

Figure 98: Forgot your username

Password	
Enter password	
	LOGIN
Help	
> ECHA accounts.	
> Forgot your password?	
> Forgot your username?	
> Change password	
Not a user yet?	
> Sign-up	

Step 2: Enter the email address (Figure 99: Recover username).

Figure 99: Recover username

Recover userna	me
Email address	
If you forgot your e administrator.	email address, please contact your Legal Entity
	Submit Cancel

Step 3: Click on "Ok" (Figure 100: Recover username confirmation).

Figure 100: Recover username confirmation

Recover	username
---------	----------

Your username has been sent to john.lewis@digital.com.

Step 4: Check your inbox for a no reply email with the subject "Request to recover username" with the username(s) linked to your email address.

Ok

## 6.3 How to change a password

Users need to go to the <u>IDM tool</u> to change their password.

To change a password, users need to take the following steps:

Step 1: Click on "Change password" (Figure 101: Change password).

## Figure 101: Change password

Username	
Password	
Enter password	
	LOGIN
Help	
> ECHA accounts.	
> Forgot your password?	
> Forgot your username?	
Change password	
Not a user yet?	
> Sign-up	

Step 2: Enter the username and current password (Figure 102: Enter the current password).

#### Figure 102: Enter the current password

#### Enter your username

Enter your username

If you forgot your username, please click here to recover it to your email.

Enter password	<b>]i</b>
f you forgot your password, please click	_



Step 3. Click on "Submit".

Step 4: Enter new password and re-type it (Figure 103: Enter a new password).

Figure 103: Enter a new password

Change password	
Please provide a new password	
New password Enter password	
The password must have at least 8 characters and contain three of the following character types: uppercase letter, lowercase letter, number a alphabetical. The password must not contain your username, your first or your last name. The password cannot be the same as a previously u password. The password cannot be changed more than once a day.	ind non- name
Re-type Password Re-type Password	
Finish Cancel	

Step 5. Click on "Finish" and a message "Your password has been changed" appears. An email is automatically sent to user's mailbox with the subject "Password updated" (Figure 104: Change password confirmation).

Figure 104: Change password confirmation



Your password has been changed. It may take some minutes to apply the new password in all the systems before you may log in with the new password.

Since ECHA Account passwords expire every three months, it is recommended to renew it on time.

If users cannot log into their ECHA account (e.g. "Your account has been migrated from the REACH-IT system"), they should contact ECHA: <u>https://echa.europa.eu/contact</u>

Users with a personal account can also update the password within the IDM tool (click on the user account and then edit the account, as shown in Figure 105: Change password of the personal account).

#### Figure 105: Change password of the personal account

		You are connected as <u>georgelewis</u>   <u>Logou</u> Last Login: 14/10/2018 13:37:23
My Account - Edit		
User Information		
* First Name Geor	ge	
* Last Name Lewis	F	
* Email geor	ge.lewis@digital.com	
Username georg	jelewis	
Phone		

Finally, the users need to provide the current and the new password (Figure 106: Provide the new password of the personal account).

Figure 106: Provide the new password of the personal account

* Current password				
* New password				
			the following character types: uppercase	
		The password must not contain your ed password. The password cannot	username, your first name or your last r be changed more than once a day.	name. The password canno
* Confirm New passwo	rd			

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